

# 1. Overview

In this article we shall discuss how does vendor setup their store to start selling their product. Needless to say, this is a very important aspect of any marketplace solution and WCFM gives you an easy interface to do so.

With WCFM marketplace, your vendor will get a store setup wizard where the vendors will be prompted to enter important data related to their store. We will discuss about these steps in this documentation to help the vendors setup their store quickly and start their business!

# 2. Setup Wizard

Whenever a vendor completes his/her registration they will be redirected to a **Store- setup Wizard** which will allow the vendor to enter essential data to kick-start their store, here's a screen-grab of the wizard for better understanding.

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## Store Setup

Store

Payment

Policies

Customer  
Support

SEO

Social

Ready!

# Welcome to marketplace!

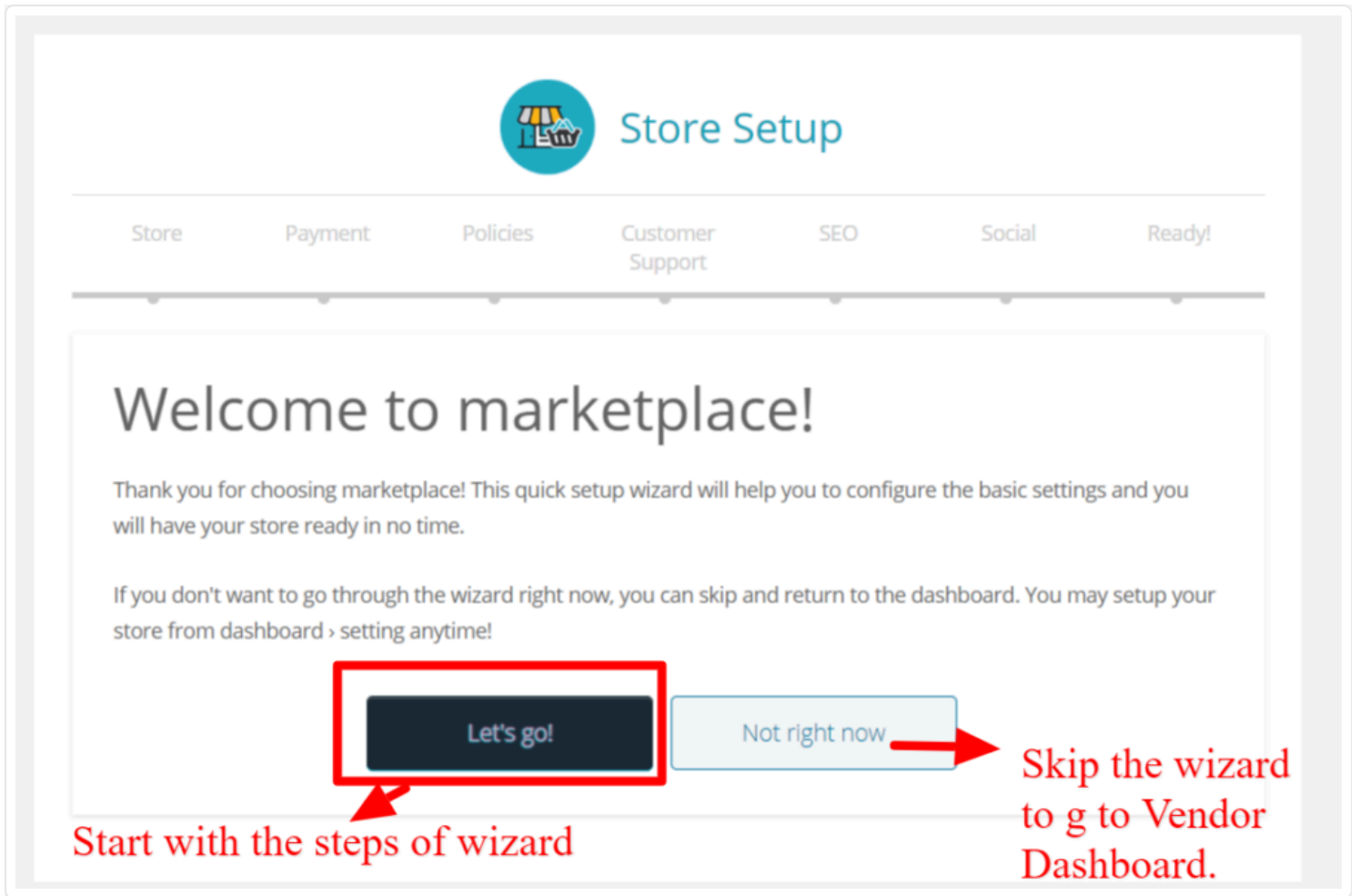
Thank you for choosing marketplace! This quick setup wizard will help you to configure the basic settings and you will have your store ready in no time.

If you don't want to go through the wizard right now, you can skip and return to the dashboard. You may setup your store from dashboard > setting anytime!

Let's go!

Not right now

Vendors can skip the wizard setup and directly enter the vendor Dashboard, or they can provide the details here in step-wise manner to pre-populate necessary details of the store.



The entire process of the wizard should take **4-5 minutes** and let's discuss the steps vividly for better understanding.

## 2.1. Step 1- Store

In an initial step, the vendor has to fill up the store details, such as store logo, banner, address of the store, location and store description. Note that few fields will be pre-filled (such as store email, name etc which are present as registration field), you can fill up the remaining fields as shown below:



## Store setup

Store Logo



Banner



Upload a banner for your store. Banner size is (1650x350) pixels.

Shop Name

Store Email

Store Phone

Store Address 1

Store Address 2

Store City/Town

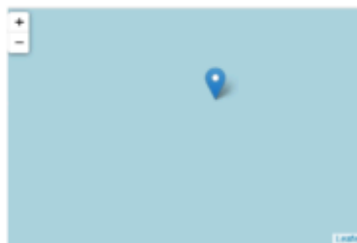
Store Postcode/Zip

Store Country\*

Store State/Country\*

Find Location

Store Location



Shop Description

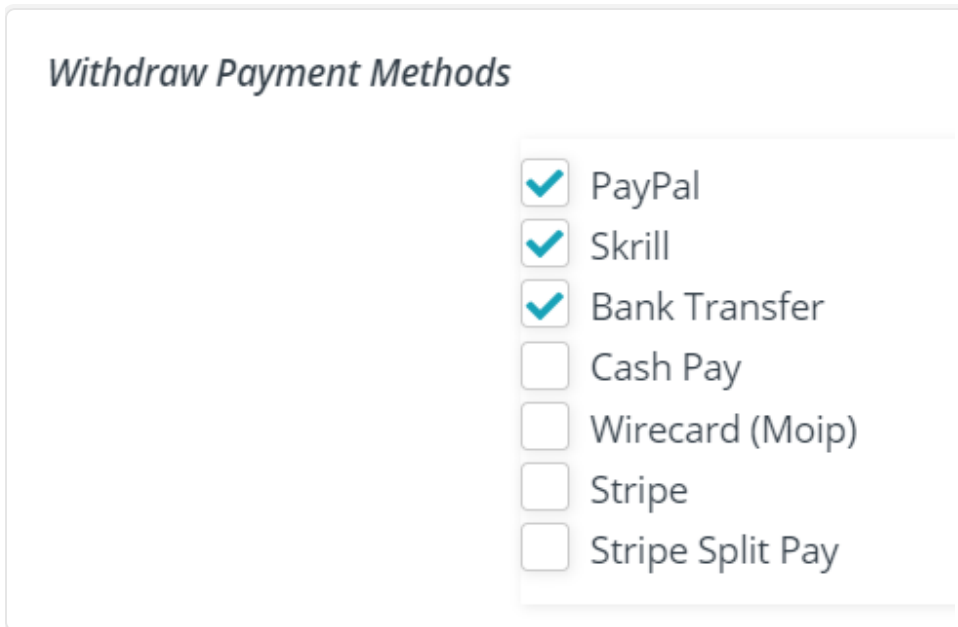
Paragraph B I H2 H3 H4 H5 H6 Link Image

Continue

Skip this step

## 2.2. Step 2- Payment

This is perhaps the most important step of all where the vendor will setup their payment account, the options here is dependent on the available payment methods supported by the admin, by default WCFM allows the following payment gateway for vendor(s) as shown in the following screenshot from WCFM admin dashboard:



*Withdraw Payment Methods*

- PayPal
- Skrill
- Bank Transfer
- Cash Pay
- Wirecard (Moip)
- Stripe
- Stripe Split Pay

Whichever payment gateway is selected from the above settings, they will be reflected in this step and the vendor(s) can configure their payment account from here. Following is a screenshot of the step which has payment gateways Paypal, Skrill and bank transfer enabled.

The screenshot displays the 'Store Setup' interface. At the top, there is a navigation bar with tabs: 'Store', 'Payment' (highlighted with a red box), 'Policies', 'Customer Support', 'SEO', 'Social', and 'Ready!'. Below the navigation bar, the 'Payment setup' section is visible. It contains a dropdown menu for 'Preferred Payment Method' with options 'Bank Transfer', 'PayPal', and 'Skrill'. The 'Bank Transfer' option is selected and highlighted with a blue background. Below the dropdown are three input fields: 'Account Name' (placeholder: 'Your bank account name'), 'Account Number' (placeholder: 'Your bank account number'), and 'Bank Name' (placeholder: 'Name of bank').

For every payment method, the vendors will have to fill out the relevant details and move to the next step of policies.

## 2.3. Step 3- Policies

In this step the vendor can enter their store policies like refund policy, shipping policy and cancellation policy. Additionally, you can set the label for policy tab from here.

Here's a screenshot for better understanding:



Store

Payment

**Policies**

Customer Support

SEO

Social

Ready!

## Policy setup

Policy Tab Label

Shipping Policy

Paragraph ▼ **B** *I* ☰ ☰ “ ☰ ☰ ☰ ☰ ☰ ☰ ☰ ☰

Refund Policy

Paragraph ▼ **B** *I* ☰ ☰ “ ☰ ☰ ☰ ☰ ☰ ☰ ☰ ☰

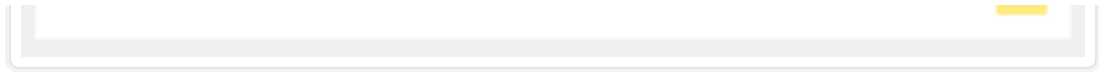
Cancellation/Return/Exchange Policy

Paragraph ▼ **B** *I* ☰ ☰ “ ☰ ☰ ☰ ☰ ☰ ☰ ☰ ☰

Continue

Skip this step





## 2.4. Step 4- Customer support

As a next step the vendor can configure or enter their details of customer support, they will be able to enter the phone number, email address and physical address of contact support. Here's again a glimpse of the same.





# Store Setup

Store

Payment

Policies

**Customer Support**

SEO

Social

Ready!

## Support setup

Phone

Email

wclovers.avinaba+3@gmail.com

Address 1

Address 2

Country

Choose ...

City/Town

State/County

Postcode/Zip

Continue

Skip this step

## 2.5. Step 5- SEO of vendor store

With WCFM the vendors get the feasibility to set their store's social and SEO related settings from here as well. They can enter the following points as listed below

\*SEO Title

\*Meta Description

\*Meta Keywords

\*Facebook Title

\*Facebook Description

\*Facebook Image

\*Twitter Title

\*Twitter Description

\*Twitter Image

Here's again a screenshot of the same:

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Store

Payment

Policies

Customer  
Support

SEO

Social

Ready!

## Store SEO setup

SEO Title [?](#)

Meta Description [?](#)

Meta Keywords [?](#)

## Facebook Setup

Facebook Title

Facebook Description

Facebook Image



## Twitter Setup

Twitter Title

Twitter Description

Twitter Image



Continue

Skip this step

## 2.6. Step 6- Social Setup

You can also place the links of your social channels in your store for more engagement, portraying social links in your store definitely boosts your sales as it gives you more window. Here's a screenshot of the page with an example of twitter account being set:



# Store Setup

Store

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SEO

**Social**

Ready!

## Store Social setup

Twitter

Facebook

Instagram

Youtube

Linkedin

Google Plus

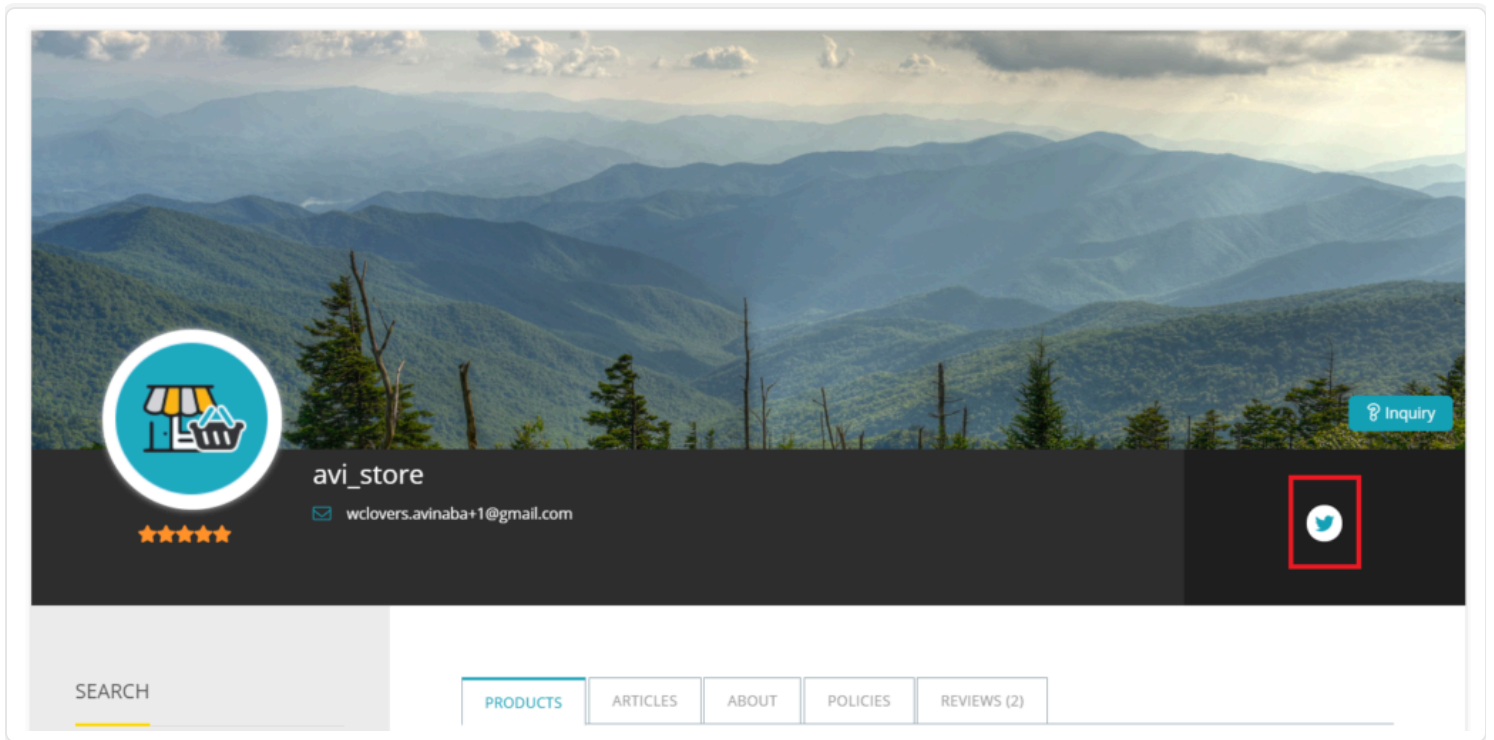
Snapchat

Pinterest

Continue

Skip this step

Here's where one can see the social media links in vendor store page as shown below with twitter link as an example.



## 2.7. Step 7-Finishing Step

Once the above steps are completed you are all done with the setup and will receive a screen like the following:



## Store Setup

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Support

SEO

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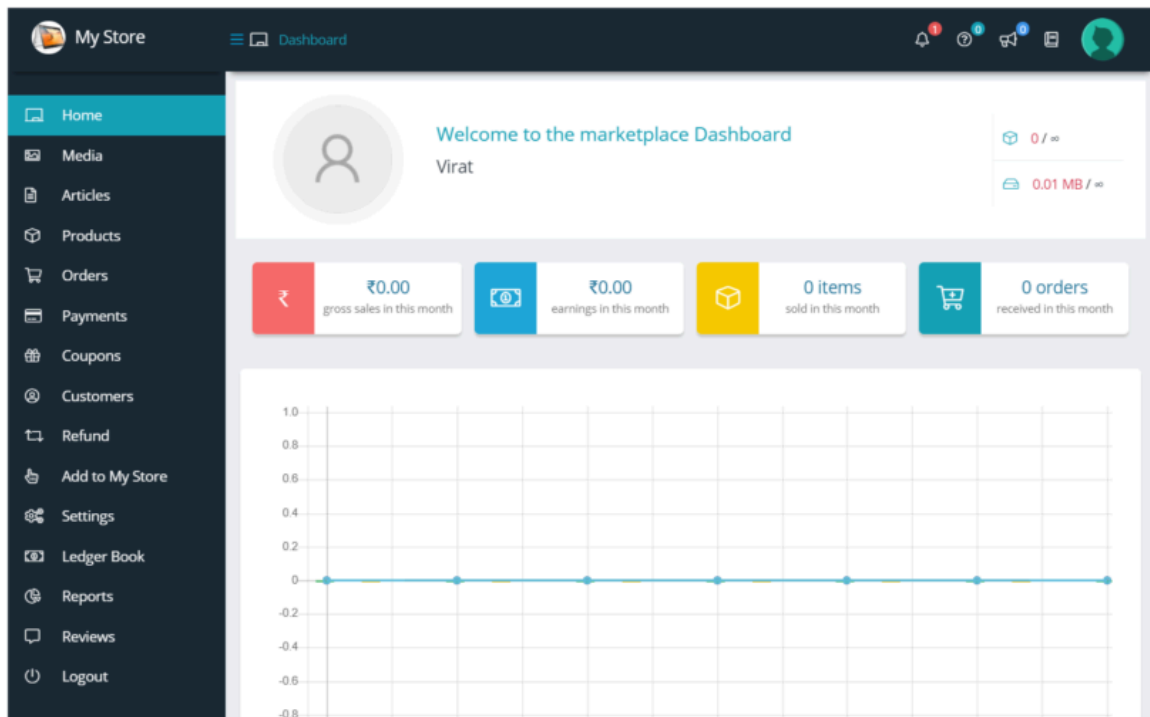
Ready!

# We are done!

Your store is ready. It's time to experience the things more Easily and Peacefully. Add your products and start counting sales, have fun!!

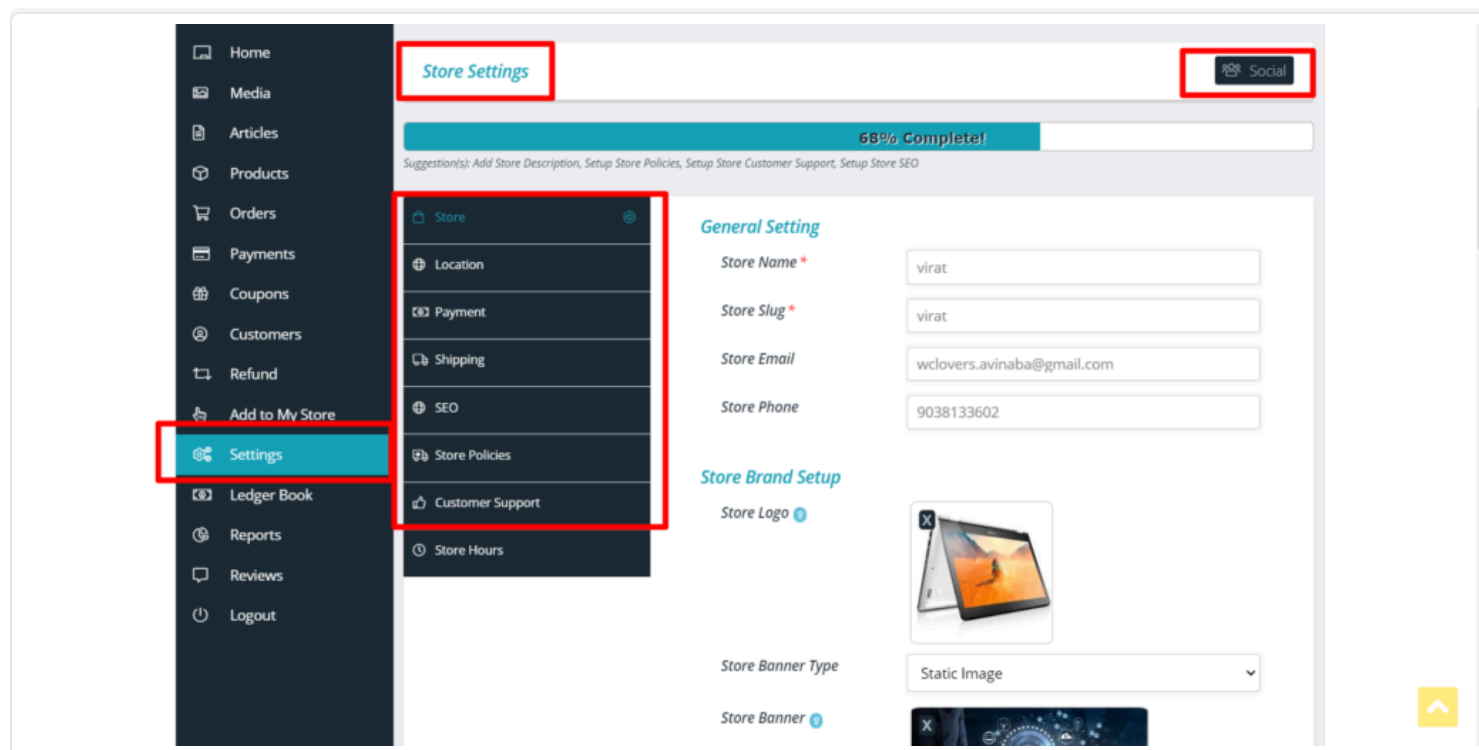
Let's go to the Dashboard

Once you click on "Let's go to Dashboard" the vendors will be redirected to their respective Dashboard from where they can fill in the remaining or left-over details and here's how it looks like.



### 3. Vendor Dashboard Settings

In addition to the wizard provided above, if and incase the vendor(s) skips any steps they can enter the data from Settings panel in WCFM vendor dashboard here: **Goto WCFM Vendor Dashboard -> Settings** as shown below.



You will find similar options provided in the Dashboard as well, and can fill in the required details for setting up the store. Please find the sections highlighted in red to check the fields provided and configure your store accordingly to start selling!